

P. M. I. B.

Wednesday, September 19, 2012

10:00 a.m.

PMIB Meeting
September 19, 2012

DESIGNATION

POOLED MONEY INVESTMENT ACCOUNT

PORTFOLIO SUMMARY REPORT

September 19, 2012

(Dollars in Billions)

	08/31/12	07/31/12	Change From Prior Month	Prior Year 08/31/11
Total Portfolio				
Amount	\$60.318	\$61.550	(\$1.232)	\$63.159
Effective Yield	0.348%	0.374%	-0.026%	0.370%
Quarter-to-date Yield	0.370%	0.363%	0.007%	0.394%
Year-to-date Yield	0.370%	0.363%	0.007%	0.394%
Average Life (in days)	257	243	14	227
AB 55 Loans (Government Code §16312 and §16313)				
Approved	\$0.273	\$0.281	(\$0.008)	\$0.443
Disbursed	\$0.144	\$0.132	\$0.012	\$0.249
Local Agency Investment Fund				
Deposits	\$20.724	\$21.407	(\$0.683)	\$23.008
Number of Participants	2,693	2,703	(10)	2,783

**DESIGNATION BY POOLED MONEY INVESTMENT BOARD
OF TREASURY POOLED MONEY INVESTMENTS AND DEPOSITS**

1759

In accordance with sections 16480 through 16480.8 of the Government Code, the Pooled Money Investment Board, at its meeting on September 19, 2012, has determined and designated the amount of money available for deposit and investment under said sections. In accordance with sections 16480.1 and 16480.2 of the Government Code, it is the intent that the money available for deposit or investment be deposited in bank accounts and savings and loan associations or invested in securities in such a manner so as to realize the maximum return consistent with safe and prudent treasury management, and the Board does hereby designate the amount of money available for deposit in bank accounts, savings and loan associations, and for investment in securities and the type of such deposits and investments as follows:

1. In accordance with law, for deposit in demand
bank accounts as Compensating Balance for Services 1,910,786,000.00

The active noninterest-bearing bank accounts designation constitutes a calendar month average balance. For purposes of computing the compensating balances, the Treasurer shall exclude from the daily balances any amounts contained therein as a result of nondelivery of securities purchased for "cash" for the Pooled Money Investment Account and shall adjust for any deposits not credited by the bank as of the date of deposit. The balances in such accounts may fall below the above amount provided that the balances computed by dividing the sum of daily balances of that calendar month by the number of days in the calendar month reasonably approximates that amount. The balances may exceed this amount during heavy collection periods or in anticipation of large impending warrant presentations to the Treasury, but the balances are to be maintained in such a manner as to realize the maximum return consistent with safe and prudent treasury management.

2. In accordance with law, for investment in securities authorized by section 16430, Government Code, or in term interest-bearing deposits in banks and savings and loan associations as follows:

	From	To	Transactions	In Securities (section 16430)*	Time Deposits in Various Financial Institutions (sections 16503a and 16602)*	Estimated Total
(1)	9/17/2012	9/21/2012	\$ 1,863,000,000	\$ 5,755,793,000	\$ 4,364,640,000	\$ 10,120,433,000
(2)	9/24/2012	9/28/2012	\$ 864,264,000	\$ 6,620,057,000	\$ 4,364,640,000	\$ 10,984,697,000
(3)	10/1/2012	10/5/2012	\$ (2,025,983,000)	\$ 4,594,074,000	\$ 4,364,640,000	\$ 8,958,714,000
(4)	10/8/2012	10/12/2012	\$ (1,310,200,000)	\$ 3,283,874,000	\$ 4,364,640,000	\$ 7,648,514,000
(5)	10/15/2012	10/19/2012	\$ 812,552,000	\$ 4,096,426,000	\$ 4,364,640,000	\$ 8,461,066,000

From any of the amounts specifically designated above, not more than 30 percent in the aggregate may be invested in prime commercial paper under section 16430(e), Government Code.

Additional amounts available in treasury trust account and in the Treasury from time to time, in excess of the amounts and for the same types of investments as specifically designated above.

Provided, that the availability of the amounts shown under paragraph 2 is subject to reduction in the amount by which the bank accounts under paragraph 1 would otherwise be reduced below the calendar month average balance of 1,910,786,000.00.

POOLED MONEY INVESTMENT BOARD:

Chairperson

Member

Dated: September 19, 2012

* Government Code

Member

PMIB Meeting
September 19, 2012

Internal Borrowing

REQUEST AND AUTHORIZATION FOR TRANSFER OF MONEYS
Government Code section 16310

TO: Honorable Edmund G. Brown Jr. Pooled Money Investment Board
Governor of California and

In accordance with the provisions of Government Code section 16310, this is to notify you that cash in the General Fund could be exhausted on or about October 1, 2012. If we are to meet our obligations in a timely manner, it might be necessary to transfer up to \$21,251,000,000 from other funds or accounts during the period of October 1, 2012 through December 31, 2012.

It is therefore requested that the Pooled Money Investment Board determine that the moneys so listed may be temporarily transferred under sections 16310 and 16418. Such transfers will not interfere with the purpose of such funds or accounts should the Governor, at his discretion, direct me to transfer such moneys to the General Fund as needed.

JOHN CHIANG
CALIFORNIA STATE CONTROLLER

Dated: _____

* * * * *

DETERMINATION BY POOLED MONEY INVESTMENT BOARD

Under the provisions of Government Code section 16310 and section 16314, the Pooled Money Investment Board hereby determines there is \$21,251,000,000 in the funds or accounts available to the General Fund in the amounts listed on Attachment 1. Where applicable, interest on the amounts transferred to the General Fund from the Pooled Money Investment Account shall be computed at the rates of return earned by the Pooled Money Investment Account on the date of the transfer of the funds.

POOLED MONEY INVESTMENT BOARD

_____, Chairperson

_____, Member

Dated: _____, Member

* * * * *

AUTHORIZATION FOR TRANSFER OF MONEYS

The Governor hereby directs the Controller to transfer to the General Fund the sum of \$21,251,100,000 or so much thereof as may be needed, from time to time during the period October 1, 2012 through December 31, 2012, in accordance with the determination of the Pooled Money Investment Board as set forth above. The amounts transferred, together with the interest at the rates set forth above, shall be returned as soon as there is sufficient money in the General Fund.

Dated: _____

_____ Governor

Attachment 1
Request and Authorization for Transfers of Money
Government Code section 16310

Fund Description	Amount
Retail Sales Tax	1,277,857,000
Hospital Quality Assurance Revolving Fund	317,248,000
Sales Tax Account - Local Revenue Fund	246,913,000
Motor Vehicle Account	246,426,000
Trial Court Trust Fund	152,328,000
California Beverage Container Recycling Fund	121,126,000
Federal Trust Fund	100,000,000
Vehicle License Fee Account	84,380,000
Gas Consumption Surcharge Fund	59,769,000
Special Deposit Fund	50,000,000
Motor Vehicle License Fee Account	44,546,000
Litigation Deposit Fund	34,349,000
Underground Storage Tank Cleanup Fund	31,942,000
AIDS Drug Assistance Program Rebate Fund	26,303,000
Children's Health & Human Services	23,539,000
Universal Lifeline Telephone Service Trust Adm. Committee	21,852,000
Insurance Fund	19,767,000
Consolidated Work Program Fund	19,261,000
Workers' Comp Admin Revolving Fund	18,466,000
Air Pollution Control Fund	16,592,000
Electronic Waste Recovery and Recycling Account	14,858,000
State Court Facilities Construction Fund	14,310,000
Off-Highway Vehicle Trust Fund	14,193,000
State Parks and Recreation Fund	12,577,000
Employment Development Department Contingent Fund	11,520,000
Vehicle Inspection and Repair Fund	11,196,000
Restitution Fund	10,908,000
Alternative and Renewable le Fuel and Vehicle Technology Fund	10,814,000
Genetic Disease Testing Fund	10,057,000
State Hospital Account - Mental Health Facilities Fund	9,768,000
Court Facilities Trust Fund	9,531,000
Trial Court Improvement Fund	9,315,000
High-Cost Fund -B Administrative Committee	8,734,000
Harbors and Watercraft Revolving Fund	7,672,000
Renewable Resource Trust Fund	7,504,000
Waste Discharge Permit Fund	7,351,000
Public Interest Research, Development & Demonstration Fund	7,164,000
Pesticide Regulation Fund	7,017,000
DPH Licensing & Cert Program Fund	6,459,000
Energy Resources Surcharge	5,840,000
High Polluter Repair or Removal Account	5,702,000
Glass Processing Fee Account	5,459,000
PET Processing Fee Account	5,178,000
Peace Officers' Training Fund	5,147,000
Alcohol Beverage Control Fund	5,123,000
Prenatal Insurance Fund	5,085,000
California Tire Recycling Management Fund	5,050,000
Professions and Vocations - Contingent Fund of Board of Medical Examiners	4,991,000
Professions and Vocations - Contractors' License Fund	4,844,000
Vehicle License Collection Account	4,813,000
Indian Gaming Special Distribution Fund	4,785,000
Real Estate Fund	4,589,000
Page Total \$	3,170,218,000

Fund Description	Amount
<i>Balance Forward</i>	<i>\$ 3,170,218,000</i>
Integrated Waste Management Account	4,568,000
Secretary of State's Business Fee Fund	4,197,000
California Environmental License Plate Fund	4,166,000
Managed Care Fund	4,139,000
Occupational Safety and Health Fund	4,012,000
Hospital Building Fund	4,010,000
Driver Training Penalty Assessment Fund	3,965,000
Major Risk Medical Insurance Fund	3,768,000
Teleconnect Fund Administrative Committee	3,720,000
Deal & Disabled Telecommunications Program	3,710,000
Public School Planning, Design, and Construction Review Revolving Fund	3,613,000
Labor Enforcement and Compliance Fund	3,489,000
High-Cost Fund -A Administrative Committee	3,413,000
Fair and Exposition Fund	3,290,000
State Corporations Fund	3,159,000
Wildlife Restoration Fund	3,109,000
Oil Spill Prevention and Administration Fund	3,077,000
Air Quality Improvement Fund	3,049,000
Enhanced Fleet Modernization Subaccount	2,845,000
California Health Data and Planning Fund	2,840,000
Elevator Safety Account	2,831,000
California Used Oil Recycling Fund	2,750,000
Employment Development Department Benefit Audit Fund	2,579,000
Oil, Gas, and Geothermal Administrative Fund	2,533,000
Professions and Vocations - Registered Nursing Fund	2,433,000
Public Utilities Commission Ratepayer Advocate Account	2,389,000
Natural Gas Subaccount, Pird & D Fund	2,356,000
Financial Institutions Fund	2,338,000
Attorney General False Claims Account	2,220,000
Corrections Training Fund	2,196,000
Radiation Control Fund	2,118,000
Professions and Vocations - Barbering and Cosmetology Contingent Fund	2,103,000
Children's Medical Services Rebate Fund	1,932,000
Mobilehome-Manufactured Home Revolving Fund	1,923,000
Health Statistics Special Fund	1,912,000
Hatchery and Inland Fisheries	1,859,000
Abandoned Vehicle Trust Fund	1,769,000
Victim-Witness Assistance Fund	1,754,000
CAL-OSHA Target Inspection and Consultation	1,748,000
Professions and Vocations - Accountancy Fund	1,309,000
Professions and Vocations - Pharmacy Board Contingent Fund	1,214,000
Horse Racing Fund	1,143,000
Private Security Services Fund	1,059,000
Underground Storage Tank Petro Contamination Orphan Site Cleanup Fund	1,015,000
Environmental Enhancement and Mitigation Demonstration Program Fund	1,014,000
Dam Safety Fund	1,011,000
School District Account	1,003,000
Water Rights Fund	995,000
Student Tuition Recovery Fund	990,000
Clinical Lab Improvement Fund	987,000
Childhood Lead Poisoning Prevention Fund	984,000
Vocational Nursing and Psychiatric Technicians Fund	955,000
Apprenticeship Training Contribution Fund	915,000
Professions and Vocations - Professional Engineers' and Land Surveyors' Fund	903,000
Page Total	\$ 3,299,597,000

Fund Description	Amount
<i>Balance Forward</i>	\$ 3,299,597,000
Private Post Secondary Education Fund	841,000
Professions and Vocations - State Dentistry Fund	795,000
Bicycle Transportation Account	730,000
Habitat Conservation Fund	690,000
Mobilehome Park Revolving Fund	683,000
Food Safety Fund	677,000
Occupancy Compliance Monitoring Account	657,000
Public Beach Restoration Fund	650,000
Credit Union Fund	644,000
Exposition Park Improvement Fund	644,000
Professions and Vocations - Behavioral Science Examiners Fund	637,000
Unfair Competition Law Fund	619,000
Test Development and Administration Account	553,000
Managed Care Administrative Fines Fund	545,000
Aeronautics Account	521,000
Government Code section 16310 Maximum Interest-Free Borrowing	3,309,483,000 (a)
Pooled Money Investment Account (PMIA)	17,110,517,000 (b)
Total available to be borrowed pursuant To Government Code section 16310	\$ 20,420,000,000
Special Fund for Economic Uncertainties (Government Code section 16418)	\$ 475,000,000
General Fund Special Accounts (Government Code section 16418)	\$ 356,000,000
Total Estimated General Fund Internal Borrowing October 1, 2012 through December 31, 2012	\$ 21,251,000,000 (c)

(a) Subject to actual cash availability.

(b) Interest required upon amount borrowed. Rate of interest to be based upon the daily PMIA rate.

(c) Based on the Department of Finance 2012-13 Budget Act General Fund Statement of Estimated Cash Flow.

PMIB Meeting
September 19, 2012

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POOLED MONEY INVESTMENT BOARD
 (Surplus Money Investment Fund)
 Period August 1 through August 31, 2012

DECLARATION OF SURPLUS MONEY

In accordance with Sections 16470 to 16476 of the Government Code, the Pooled Money Investment Board hereby determines that the amount of money set opposite each of the hereinafter designated special funds and now on deposit in the State Treasury to the credit of each of such funds, in addition to any money in said funds heretofore designated as surplus money, is not necessary for immediate use for carrying out the purposes for which each of such special funds was created, and is hereby designated as surplus money for transfer to the Surplus Money Investment Fund:

<u>DATES</u>	<u>AMOUNT</u>
(SEE ATTACHED LIST)	(SEE ATTACHED LIST)
TOTAL	\$ 9,013,057,000.00*

REDUCTION OF SURPLUS MONEY

In accordance with Sections 16470 to 16476 of the Government Code, the Pooled Money Investment Board hereby determines that the amount of money set opposite each of the hereinafter designated special funds, which constitutes a portion of the money heretofore designated as surplus money and which has heretofore been transferred to and now remains in the Surplus Money Investment Fund from each of such designated funds, is needed by each of such special funds to carry out the purposes for which it was created, and that the amount of money heretofore designated as surplus money with respect to each such special fund is hereby reduced by the amount of money needed by such fund, as hereinafter specified, for transfer back to each such fund.

<u>DATES</u>	<u>AMOUNT</u>
(SEE ATTACHED LIST)	(SEE ATTACHED LIST)
TOTAL	\$ 9,609,335,000.00*

POOLED MONEY INVESTMENT BOARD

Member

Chairman

Member

Dated: August, 2012

*Note: Amounts are typically transferred in \$1,000.00 increments. However, transfers or reductions may sometimes occur in other increments resulting in necessary adjustments which can occur within the same month, or the succeeding month. Consequently, the total transfer and reduction amounts will not necessarily reflect even \$1,000.00 increments.

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120801 TO 20120831

FUND	FUNDNAME	DECLARATION	REDUCTION
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0005000	SAFENEIGH PKS, CLNWTR,CLNAIR/	0	384,000
0006000	DISABILITY ACCESS ACCOUNT	104,000	80,000
0007000	BREAST CANCER RESEARCH ACCOUNT	773,000	316,000
0009000	BREAST CANCER CONTROL ACCOUNT	796,000	4,829,000
0012000	ATTY GEN ANTITRUST ACCOUNT	0	35,000
0014000	HAZARDOUS WASTE CONTROL ACCT	377,000	371,000
0017000	FINGERPRINT FEES ACCOUNT	696,000	716,000
0018000	SITE REMEDIATION ACCOUNT	69,000	92,000
0023000	FARMWORKER REMEDIAL ACCOUNT	13,000	38,000
0024000	GUIDE DOGS FOR BLIND FUND	0	26,000
0028000	UNIFIED PROGRAM ACCOUNT	53,000	31,000
0032000	FIREARM SAFETY ACCOUNT	55,000	4,000
0033000	STATE ENERGY CONSER ASST ACCT	33,000	24,000
0035000	SURFACE MINING & RECLAMATION	0	9,000
0041000	AERONAUTICS ACCOUNT	441,000	1,054,000
0042000	STATE HIGHWAY ACCOUNT	444,023,000	281,337,000
0044000	MOTOR VEHICLE ACCOUNT	196,396,000	243,379,000
0045000	BICYCLE TRANSPORTATION ACCT	600,000	1,000
0046000	PUBLIC TRANSPORTATION ACCT	1,004,000	135,364,000
0048000	TRANSPORTATION REV ACCOUNT	298,403,000	503,361,000
0052000	LOCAL AIRPORT LOAN ACCOUNT	94,000	0
0055000	MASS TRANSIT REVOLVING ACCOUNT	1,035,000	1,065,000
0061000	MOTOR VEHICLE FUEL ACCOUNT	493,471,000	491,605,000
0064000	MOTOR VEHICLE LIC FEE ACCT	44,659,000	1,014,000
0065000	ILLEGAL DRUG LAB CLEANUP ACCT	82,000	27,000
0066000	SALE OF TOBACCO TO MINORS CTRL	6,000	40,000
0067000	STATE CORPORATIONS FUND	0	2,956,000
0069000	BARBERING/COSMETOLOGY CONT FD	2,118,000	661,000
0074000	MEDICAL WASTE MANAGEMENT FUND	0	27,000
0075000	RADIATION CONTROL FUND	1,662,000	1,340,000
0076000	TISSUE BANK LICENSE FUND	0	6,000
0078000	GRAPHIC DESIGN LICENSE PLATE F	180,000	88,000
0080000	CHILDHOOD LEAD POISONG PVTN FD	2,015,000	567,000
0082000	EXPORT DOCUMENT PROGRAM FUND	0	1,000
0083000	VETERANS SERVICE OFFICE FUND	76,000	14,000
0093000	CONSTRUCTN MANGEMNT EDUC ACCT	4,000	4,000
0094000	RETAIL SALES TAX	5,949,000	10,413,000
0096000	CAL-OSHA TARGET INSPC&CONSULTN	452,000	151,000
0098000	CLINICAL LAB IMPROVEMENT FUND	430,000	128,000
0099000	HEALTH STATISTICS SPEC FUND	1,761,000	368,000
0100000	CALIF USED OIL RECYCLING FUND	5,108,000	625,000
0106000	PESTICIDE REGULATION FUND	12,038,000	3,324,000
0108000	ACUPUNCTURE FUND	156,000	175,000
0111000	DEPT OF FOOD & AGRICULT. ACCT	13,884,000	1,446,000
0115000	AIR POLLUTION CONTROL FUND	10,083,000	12,569,000
0119000	SCH FACILITIES FUND 1998	0	2,000,000
0120000	MEX-AMER VET'S MEMRL BEAU\ENHC	0	2,000
0121000	HOSPITAL BUILDING FUND	5,937,000	5,353,000

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120801 TO 20120831

FUND	FUNDNAME	DECLARATION	REDUCTION
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0122000	EMERGENCY FOOD FOR FAMILIES FD	0	62,000
0129000	WATER DEVICE CERT SPEC ACC	10,000	0
0132000	WORKERS COMP MNGDCARE FUND	3,000	1,000
0133000	CALIF BEVERAGE CONTAINER RECYL	120,802,000	95,155,000
0140000	ENVIRONMENTL LICENSE PLATE FD	3,661,000	818,000
0141000	SOIL CONSERVATION FUND	1,757,000	0
0142000	SEXUAL HABITUAL OFFENDER, DOJ	73,000	104,000
0143000	CA HEALTH DATA & PLANNING FD	5,710,000	1,441,000
0152000	ST BD OF CHIROPRACTIC EXAMINERS	0	308,000
0158000	TRAVEL SELLER	66,000	18,000
0159000	ST TRAIL COURT IMPROV & MODERN	43,936,000	3,389,000
0163000	CONTINUING CARE PROVIDER FEE	108,000	31,000
0166000	CERTIFICATION ACCT-CONS AFF FD	6,000	139,000
0168000	STRUCTURAL PEST CONTROL	13,000	1,000
0169000	CALIF DEBT LIMIT ALLOC COMM	18,000	116,000
0171000	CALIF DEBT & INVEST ADV COMM	220,000	151,000
0172000	DEV DISABILITIES PROGRAM DEV	0	992,000
0174000	CLANDESTINE DRUG CLEANUP ACCT	0	7,000
0175000	DISPENSING OPTICIANS FUND	1,000	31,000
0177000	FOOD SAFETY FUND	1,094,000	80,000
0179000	ENVIRONMENTAL LAB IMPROV FUND	336,000	36,000
0181000	REGISTERED NURSE EDUCATION	140,000	187,000
0183000	ENVIRON ENHANC MIT DEMO PGM FD	0	148,000
0184000	EMPLOY DEV DEPT BENEFIT AUDIT	1,700,000	359,000
0185000	EMPLOYMT DEV DEPT CONTINGENT	17,772,000	14,926,000
0191000	FAIR AND EXPOSITION FUND	0	24,000
0192000	SATELLITE WAGERING ACCOUNT	0	3,000
0193000	WASTE DISCHARGE PERMIT FUND	1,935,000	189,000
0194000	EMERG MED SRVS TRNG PGM APROV	26,000	55,000
0198000	CA FIRE & ARSON TRAINING FD	0	60,000
0203000	GENETIC DISEASE TESTING FUND	2,262,000	1,859,000
0205000	GEO PELS FUND	73,000	193,000
0207000	FISH & WILDLIFE POLLUTION ACCT	24,000	0
0209000	CA HAZRD LIQUID PIPLNE SAFTY	0	57,000
0213000	NATIVE SPECIES CONSV & ENHAN	1,000	0
0215000	INDUSTRIAL DEVELOPMENT FUND	14,000	14,000
0216000	INDUSTRIAL REL CONST IND ENF	4,000	7,000
0217000	INSURANCE FUND	12,188,000	9,617,000
0223000	WORKERS' COMP ADMIN REVOLV FD	1,593,000	13,192,000
0226000	CA TIRE RECYCLING MGMT FUND	12,167,000	5,438,000
0228000	SEC OF STATE'S BUSINESS FEE FD	6,490,000	4,535,000
0230000	CIGARETTE & TOBACCO - ALLOCATE	23,378,000	23,654,000
0231000	CIGARET.& TOB./HEALTH EDUCAT.	4,501,000	3,837,000
0232000	CIGARET.& TOB./HOSPITAL SERV.	8,278,000	0
0233000	CIGARET.& TOB./PHYSICIAN SERV.	2,365,000	0
0234000	CIGARET.& TOB./RESEARCH ACCT.	1,183,000	818,000
0235000	CIGARET.& TOB./PUBLIC RESOURCE	1,183,000	297,000
0236000	CIGARET. &TOB./UNALLOCATED	5,912,000	6,921,000

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120801 TO 20120831

FUND	FUNDNAME	DECLARATION	REDUCTION
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0238000	VETS CEMETERY PERPETUAL MAINT	13,000	1,000
0239000	PRIVATE SECURITY SERVS FUND	1,605,000	725,000
0240000	LOCAL AGY DEPOSIT SECURITY FD	4,000	6,000
0241000	LOC PUB PROSECUTR/DEFNDER TNG	81,000	80,000
0245000	MOBILEHOME PARK REVOLVING FUND	577,000	200,000
0247000	DRINKING WATER OPERATOR CERT	0	18,000
0256000	SEXUAL PREDATOR PUBLIC INFO	14,000	2,000
0259000	SUPPLEMENTAL CONTRIB PROG FUND	31,000	17,000
0260000	NURSNG HM ADMIN ST LIC EXAM FD	0	6,000
0261000	OFF HIGHWAY LICENSE FEE	270,000	0
0263000	OFF-HIGHWAY VEHICLE TRUST	22,382,000	117,145,000
0264000	OSTEOPATHIC MED BD CONTINGENT	139,000	69,000
0268000	PEACE OFFICERS TRAINING	1,989,000	3,825,000
0269000	GLASS PROCESSING FEE ACCOUNT	706,000	14,000
0270000	TECHNICAL ASSISTANCE FUND	2,875,000	0
0271000	CERTIFICATION FUND	179,000	36,000
0272000	INFANT BOTULISM TRTMT & PREV	770,000	561,000
0275000	HAZ & IDLE-DESERTED ABATMT FD	0	2,000
0276000	PENALTY ACCT-CA.BEVERAGE RECYC	64,000	0
0277000	BIMETAL PROCESSING FEE ACCT	66,000	0
0278000	PET PROCESSING FEE ACCT	416,000	13,000
0279000	CHILD HEALTH & SAFETY FUND	439,000	44,000
0280000	PHYSICIAN ASSISTANT FD	112,000	56,000
0281000	RECYCLING MARKET DEV REV LOAN	129,000	0
0289000	HLTH INS COUNSELING/ADVOCACY	0	315,000
0290000	PILOT COMMISSIONERS' SPEC FD	0	137,000
0293000	MOTOR CARRIER'S SAFETY IMPROV	133,000	173,000
0294000	REMOVAL/REMEDIAL ACTION ACCT	0	897,000
0295000	PODIATRIC MEDICINE FUND	40,000	132,000
0298000	FINANCIAL INSTITUTIONS FUND	17,998,000	2,185,000
0299000	CREDIT UNION FUND	3,671,000	0
0300000	PROFESSIONAL FORESTER REGIS	0	4,000
0305000	PRIVATE POSTSECONDARY ED	997,000	540,000
0306000	SAFE DRINKING WATER ACCOUNT	53,000	46,000
0310000	PSYCHOLOGY FUND	301,000	319,000
0312000	EMERG MED SVCS PERSONNEL FUND	177,000	70,000
0317000	REAL ESTATE FUND	2,058,000	2,509,000
0318000	COLLINS-DUGAN CCC REIMBR ACCT	273,000	205,000
0319000	RESPIRATORY CARE FUND	170,000	183,000
0320000	OIL SPILL PREVENTION & ADMIN	4,212,000	568,000
0321000	OIL SPILL RESPONSE TRUST FUND	121,000	14,000
0322000	ENVIRONMENTAL ENHANCEMENT FUND	27,000	0
0325000	ELECTRONIC & APPL REPAIR FUND	492,000	140,000
0326000	ATHLETIC COMMISSION FUND	157,000	109,000
0328000	PUB SCHL PLN, DESIGN,CONST REV	8,000	4,261,000
0329000	VEHICLE LICENSE COLLECTN ACCT	4,691,000	0
0331000	SALES TAX ACCOUNT	292,479,000	32,581,000
0332000	VEHICLE LICENSE FEE ACCOUNT	147,330,000	132,343,000

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120801 TO 20120831

FUND	FUNDNAME	DECLARATION	REDUCTION
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0335000	REGISTERED ENV HLTH SPECLST FD	19,000	0
0336000	MINE RECLAMATION ACCOUNT	0	9,000
0338000	STRONG-MOTION INSTR/SEIMC MAPG	0	21,000
0347000	SCHOOL LAND BANK FUND	0	55,000
0351000	MENTAL HEALTH SUBACCOUNT-	90,300,000	90,300,000
0365000	HISTORIC PROPERTY MAINT FUND	0	2,000
0366000	INDIAN GAMING REV SHARING TRST	4,967,000	19,250,000
0367000	INDIAN GAMING SPEC DISTRIB FD	3,995,000	521,000
0368000	ASBESTOS CONSULTANT CERT. ACCT	20,000	50,000
0369000	ASBESTOS TRAINING APPROVAL ACC	17,000	18,000
0376000	SPEECH-LANGUAGE PATH/AUDIOLOGY	114,000	88,000
0378000	ATTORNEY GEN FALSE CLAIMS ACT	0	129,000
0381000	PUB INTEREST R D & D	0	3,015,000
0382000	RENEWABLE RESOURCE TRUST FUND	0	3,526,000
0386000	SOLID WASTE DISP CLEANUP TRUST	0	139,000
0387000	INTEGRATED WASTE MGMT ACCOUNT	9,567,000	148,000
0392000	ST PARKS AND RECREATION ACCT	19,160,000	28,126,000
0396000	SELF-INSURANCE PLANS FUND	23,000	339,000
0399000	STRUCTL PEST CONTRL EDU&ENFORC	31,000	57,000
0400000	REAL ESTATE APPRAISERS REG FD	355,000	344,000
0402000	SAFE CLEAN WATER SUPPLY	0	207,000
0407000	TEACHER CREDENTIALS	1,398,000	1,578,000
0408000	TEST DEVELOPMENT & ADMIN ACCT	580,000	501,000
0410000	TRANSCRIPT REIMBURSEMENT FUND	0	25,000
0412000	TRANSPORTATION RATE	9,000	748,000
0419000	WATER RECYCLING SUBACCOUNT	0	270,000
0421000	VEHICLE INSPECTION & REPAIR FD	10,097,000	9,781,000
0425000	VICTIM-WITNESS ASSISTANCE FD	940,000	1,043,000
0434000	AIR TOXICS INVENTORY & ASSESMT	38,000	9,000
0439000	UNDERGRD STOR TANK CLEANUP FD	33,134,000	45,213,000
0447000	WILDLIFE RESTORATION FUND	0	251,000
0448000	OCCUPANCY COMPLIANCE MONITOR	76,000	285,000
0449000	WINTER RECREATION FUND	17,000	0
0452000	ELEVATOR SAFETY ACCOUNT	1,874,000	1,645,000
0453000	PRESSURE VESSEL ACCOUNT	92,000	155,000
0457000	TAX CREDIT ALLOC FEE ACCOUNT	1,401,000	413,000
0458000	SITE OPERATN & MAINTENANCE ACC	77,000	75,000
0459000	TELEPHONE MED ADV SERV. FD	35,000	32,000
0460000	DEALERS RECORD OF SALES SP ACT	1,190,000	1,127,000
0461000	PUC TRANSPORTATION REIMB ACCT	1,169,000	1,233,000
0462000	PUC UTILITIES REIMBMENT ACCT	369,000	446,000
0464000	HIGH COST FUND A ADM COMM FD	546,000	2,965,000
0465000	ENERGY RESOURCES PROGRAMS A/C	278,000	338,000
0470000	HIGH-COST FUND-B ADM COMM FD	3,951,000	4,172,000
0471000	UNIV LIFELINE TELEP SVC TRST	14,919,000	33,548,000
0478000	VECTORBORNE DISEASE ACCOUNT	47,000	1,000
0481000	GARMNT MANUFACTURERS SPECL A/C	37,000	0
0483000	DEAF & DESABLED TELECOMM PGM	2,704,000	4,382,000

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120801 TO 20120831

FUND	FUNDNAME	DECLARATION	REDUCTION
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0492000	STATE ATHLETIC COMM NEURO EXAM	0	5,000
0493000	TELECONNECT FD - ADM COMM FD	1,533,000	10,248,000
0497000	LOCAL GOV'T GEOTHER.RES.REVOL.	70,000	13,000
0501000	CALIFORNIA HOUSING FINANCE	155,122,000	67,581,000
0502000	CALIF WATER RESOURCES DEV BOND	30,930,000	35,645,000
0506000	CENTRAL VALLEY WATER PROJ CONS	1,866,000	5,247,000
0507000	CENTRAL VALLEY WATER PROJ REV	72,409,000	9,857,000
0512000	COMPENSATION INSURANCE FUND	461,852,000	412,675,000
0514000	EMPLOYMENT TRAINING FUND	5,858,000	815,000
0516000	HARBORS & WATERCRAFT REVOL FD	1,454,000	59,678,000
0518000	HLTH FAC CONST LOAN INSURANCE	363,000	50,000
0523000	EAST BAY ST.BLDG.AUTH.FUND	848,000	0
0525000	HIGH TECH EDUCATN REV BOND FD	403,000	0
0526000	CA SCHOOL FINANCE AUTHORITY FD	2,000	2,000
0528000	ALTERNATIVE ENERGY AUTH FD	222,000	74,000
0530000	MOBILEHOME PARK PURCHASE FUND	308,000	4,226,000
0557000	TOXIC SUBSTANCES CONTROL ACCT	304,000	251,000
0561000	RIVERSIDE CO PUB FIN AUTH FUND	105,000	0
0562000	STATE LOTTERY FUND	230,498,000	49,401,000
0564000	SCHOLARSHARE ADM FUND	446,000	87,000
0565000	STATE COASTAL CONSERVANCY FD	0	5,000
0566000	DOJ CHILD ABUSE FUND	48,000	79,000
0567000	GAMBLING CONTROL FUND	116,000	117,000
0569000	GAMBLING CONTROL FINES & PENLT	0	1,000
0572000	STRINGFELLOW INS PROCEEDS ACCT	0	102,000
0575000	ST UNIV DORM BLDG MAINT RES	0	5,000
0576000	ST UNIV DORMITORY CONSTRUCTN	130,932,000	6,932,000
0578000	ST UNIV DORM INTEREST/REDEMPT	9,064,000	0
0582000	HIGH POLLUTER REPAIR/REMOVAL	2,559,000	3,067,000
0585000	COUNTIES CHILDREN & FAMILIES	32,874,000	61,130,000
0587000	FAMILY LAW TRUST FUND	197,000	30,000
0588000	UNEMPLOYMENT COMP DISABL FUND	219,197,000	207,861,000
0592000	VETS FARM/HOME BUILDING-1943	27,309,000	4,920,000
0600000	VENDING STAND FUND	191,000	57,000
0601000	AGRICULTURE BUILDING FUND	0	6,000
0604000	ARMORY FUND	36,000	0
0615000	PEACE OFFICER&FIREFIGHTERS DEF	8,000	17,000
0617000	STATE WTR. POLLUTION CONTROL	48,707,000	13,752,000
0623000	CA CHILDREN/FAMILIES TRUST FD	41,270,000	41,093,000
0629000	SAFE DRINKING WTR ST REVLV FD	5,285,000	22,799,000
0631000	MASS MEDIA COMM ACCT, CHILD/FM	2,336,000	3,344,000
0634000	EDUCATION ACCT, CHILD/FAM FRST	2,055,000	111,000
0636000	CHILD CARE ACCT, CHILD/FAM FRs	1,232,000	865,000
0637000	RESEARCH\DEVEL ACCT	1,222,000	161,000
0638000	ADMINISTRATION ACCT	373,000	423,000
0639000	UNALLOCATED ACCOUNT	831,000	0
0641000	DOMESTIC VIOLENCE RESTRAINING	46,000	0
0648000	MOBILEHOME/MFG HOME REV FUND	4,547,000	5,141,000

FUND	FUNDNAME	DECLARATION	REDUCTION
06490000	CA INFRASTRRT & ECON DEVL BANK	1,683,000	2,268,000
06580000	HIGHER ED CAP OUTLAY BOND,1996	0	1,408,000
06600000	PUBLIC BUILDINGS CONSTRUCTN	181,812,000	252,640,000
06780000	PRISON INDUSTRIES REVOLV FD	14,001,000	12,023,000
06790000	STATE WATER QUALITY CONTROL	1,350,000	396,000
06870000	DONATED FOOD REVOLVING FUND	572,000	747,000
06910000	WATER RESOURCES REVOLVING	48,248,000	51,537,000
06980000	HOME PURCHASE ASSISTANCE FUND	240,000	0
07010000	VETERANS' HOME FUND	0	11,000
07020000	P&V- CONSUMER AFFAIRS FUND	30,010,000	29,647,000
07030000	CLEAN AIR & TRANSP IMPROV FUND	0	4,532,000
07040000	P&V- ACCOUNTANCY FUND	990,000	723,000
07050000	1992 HGHER EDUC CAP OUTLAY BD	0	3,000
07060000	ST BRD OF ARCHITECTURAL EXAMIN	11,000	281,000
07170000	CEMETERY FUND	451,000	119,000
07350000	P&V- CONTRACTORS' LICENSE FD	4,738,000	3,401,000
07400000	CLEAN WATER BOND-FUND 1984 STA	497,000	0
07410000	P&V- DENTISTRY FUND	657,000	1,721,000
07470000	PRISON CONSTRUCTION FUND 1988	0	41,000
07490000	REFUNDING ESCROW FUND	0	3,309,000
07500000	ST FUNERAL DIRECTORS & EMBALM	215,000	130,000
07520000	HOME FURN & THERMAL INSULATION	554,000	248,000
07550000	LICENSED MIDWIFERY FUND	2,000	0
07570000	LANDSCAPE ARCHITECTS FUND	51,000	120,000
07580000	MEDICAL BD OF CALIF	5,155,000	2,792,000
07590000	P&V- PHYSICAL THERAPY FUND	293,000	257,000
07610000	P&V- REGISTERED NURSING FUND	2,795,000	1,189,000
07630000	P&V- OPTOMETRY FUND	99,000	103,000
07670000	P&V- PHARMACY BD CONTINGENT	1,646,000	881,000
07690000	PRIVATE INVESTIGATOR FUND	120,000	100,000
07700000	P&V- PRO ENGINRS&LAND SURVYORS	1,070,000	380,000
07710000	COURT REPORTERS FUND	70,000	100,000
07730000	P&V- BEHAVIORAL SCI EXAMINERS	695,000	409,000
07750000	P&V- STRUCTURAL PEST CONTROL	261,000	629,000
07770000	VETERINARY MEDICAL BD CONTG FD	168,000	231,000
07790000	VOCATNL NURSING/PSYCH TECH FD	760,000	503,000
07800000	PSYCH TECH, VOC NRSNG PSYCH TC	115,000	255,000
07840000	STUDENT LOAN OPERATING FUND	0	61,000
07850000	HIGH EDUC CAP OUTLAY BD FD 88	0	30,000
08030000	STATE CHILDREN'S TRUST FUND	41,000	52,000
08140000	CA STATE LOTTERY EDUCATION	0	66,000
08150000	JUDGES RETIREMENT FUND	2,686,000	2,766,000
08210000	FLEXELECT BENEFIT FUND	1,457,000	1,506,000
08220000	PUBLIC EMPLOYEES HEALTH CARE	142,437,000	139,583,000
08290000	HEALTH PROFESSIONS EDUC FUND	1,000	25,000
08300000	PUBLIC EMPLOYEES' RETIREMENT	1,393,059,000	2,366,374,000
08330000	ANNUITANTS' HEALTH CARE COV FD	19,174,000	34,625,000
08350000	TEACHERS RETIREMENT	89,829,000	45,918,000

FUND	FUNDNAME	DECLARATION	REDUCTION
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08390000	CA ST UNIV LOTTERY EDUCATN FD	0	1,000
08400000	CA MOTORCYCLIST SAFETY FD	424,000	123,000
08490000	REPLACEMENT BENEFIT CUST. FD	776,000	2,539,000
08720000	STATE HOSPITAL ACCOUNT,	0	30,700,000
08840000	JUDGE RETIREMENT SYSTEM II FD	5,978,000	6,143,000
08860000	SENIORS SPECIAL FD,CALIFORNIA	40,000	40,000
09040000	CA HEALTH FACILITIES FIN AUTH	611,000	134,000
09080000	SCHOOL EMPLOYEES FUND	121,278,000	0
09100000	CONDEMNATION DEPOSITS FUND	5,949,000	21,137,000
09110000	EDUC FACILITIES AUTHORITY	12,000	59,000
09140000	BAY FILL CLEAN-UP ABATMENT	0	2,000
09150000	DEFERRED COMPENSATION PLAN FD	1,024,000	893,000
09160000	CA HOUSING LOAN INSURANCE FUND	0	7,000
09170000	INMATES' WELFARE FUND	3,813,000	4,208,000
09180000	SMALL BUSINESS EXPANSION	939,000	185,000
09200000	LITIGATION DEPOSIT FUND	220,750,000	670,000
09280000	FOREST RESOURCES IMPROV FUND	0	107,000
09290000	HOUSING REHABILITATION LOAN	676,000	25,000
09300000	POLLUTN CONTL FINANCING AUTH	512,000	893,000
09320000	TRIAL COURT TRUST FUND	238,289,000	102,105,000
09330000	MANAGED CARE FUND	9,932,000	3,647,000
09380000	RENTAL HOUSING CONSTRUCTN FD	0	528,000
09420000	SPECIAL DEPOSIT FUND	357,322,000	497,962,000
09430000	LAND BANK FUND	391,000	482,000
09480000	CAL ST UNIV & COLL TRUST FUND	323,648,000	285,336,000
09500000	PUB EMPLOY CONTINGENCY RESRV	239,887,000	58,408,000
09520000	STATE PARK CONTINGENT	1,208,000	101,000
09540000	STUDENT LOAN AUTHORITY FUND	0	1,000
09600000	STUDENT TUITION RECOVERY FUND	1,763,000	20,000
09650000	TIMBER TAX	943,000	2,000
09720000	MANUFACTURED HOME RECOVERY FD	25,000	7,000
09800000	PREDEVELOPMENT LOAN FUND	0	64,000
09830000	CALIF FD FOR SENIOR CITIZENS	0	22,000
09850000	EMERGENCY HOUSING & ASST FUND	2,000	239,000
10080000	FIREARMS SAFETY/ENFRCMNT SPCL	508,000	41,000
30020000	ELECTRICIAN CERTIF FUND	141,000	230,000
30040000	GARMENT INDUSTRY REGULATIONS	294,000	90,000
30100000	PIERCE'S DISEASE MGMT ACCOUNT	12,000	663,000
30150000	GAS CONSUMPTION SURCHARGE FUND	86,571,000	1,085,000
30160000	MISSING PERSONS DNA DATA BASE	230,000	27,000
30170000	OCCUPATIONAL THERAPY FUND	65,000	136,000
30180000	DRUG AND DEVICE SAFETY FUND	554,000	7,000
30220000	APPRENTICESHIP TRNG CONTRIB FD	705,000	349,000
30230000	WIC MANUFACTURER REBATE FUND	19,218,000	19,218,000
30250000	ABANDONED MINE RECLAMATION	0	3,000
30300000	WORKERS' OCCUP SFTY/HLTH ED FD	0	80,000
30350000	ENVIRONMENTAL QUALTY ASSESSMNT	0	119,000
30370000	STATE COURT FACILITIES CONST F	9,263,000	61,491,000

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120801 TO 20120831

FUND	FUNDNAME	DECLARATION	REDUCTION
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3039000	DENTALLY UNDERSERVED ACCOUNT	0	1,000
3042000	VICTIMS OF CORP FRAUD COMP FD	232,000	64,000
3046000	OIL, GAS, AND GEOTHERMAL ADMIN	10,579,000	4,889,000
3053000	PUBLIC RGHTS LAW ENFRCMNT SPEC	0	63,000
3056000	SAFE DRKNG WATR & TOXIC ENFORC	1,451,000	435,000
3058000	WATER RIGHTS FUND	82,000	70,000
3059000	FISCAL RECOVERY FUND	198,554,000	363,275,000
3060000	APPELLATE COURT TRUST FUND	864,000	38,000
3062000	ENGY FAC LICENSE AND COMPL FD	0	242,000
3064000	MENTAL HLTH PRACTITIONER ED FD	22,000	63,000
3065000	ELEC WSTE RCVRY RCYLG ACCT	8,577,000	5,088,000
3066000	COURT FACILITIES TRUST FUND	8,240,000	4,545,000
3068000	VOCATIONAL NURSE EDUCATION FD	13,000	5,000
3069000	NATUROPATHIC DOCTOR'S FUND	10,000	1,000
3071000	CAR WASH WORKER RESTITUTION FD	38,000	0
3072000	CAR WASH WORKER FUND	47,000	75,000
3074000	MEDICAL MARIJUANA PROGRAM FUND	50,000	5,000
3080000	AIDS DRUG ASSIST PGM REBATE	56,672,000	15,802,000
3081000	CANNERY INSPECTION FUND	159,000	59,000
3084000	ST CERTIFIED UNIFIED PGM AGY	33,000	26,000
3085000	MENTAL HEALTH SERVICES FUND	60,080,000	447,415,000
3086000	DNA IDENTIFICATION FUND	2,151,000	1,300,000
3087000	UNFAIR COMPETITION LAW FUND	0	179,000
3088000	REGISTRY OF CHARITABLE TRUSTS	275,000	37,000
3089000	PUC UTIL COMM RATEPAYER ADV	0	630,000
3090000	DEFICIT RECOVERY BND RET SNKNG	0	1,453,000
3095000	FILM PROMOTION AND MARKETING	1,000	4,000
3097000	PRIVATE HOSPITAL SUPPLEMENTAL	0	1,000,000
3098000	DPH LICENSING & CERT PGM FUND	4,735,000	552,000
3100000	DWR ELECTRIC POWER FUND	164,882,000	151,506,000
3102000	ACUTE ORPHAN WELL ACCOUNT	0	1,000
3103000	HATCHERY AND INLAND FISHERIES	1,715,000	1,416,000
3108000	PROFESSIONAL FIDUCIARY FUND	83,000	47,000
3109000	NATURAL GAS SUBACCT, PIRD&D	0	912,000
3111000	RETAIL FOOD SAFETY AND DEFENSE	3,000	0
3114000	BIRTH DEFECTS MONITORING PGM	157,000	192,000
3117000	ALTERNATIVE & RENEWABLE FUEL	5,505,000	751,000
3121000	OCCUPATIONAL SAFETY & HEALTH	2,102,000	3,916,000
3122000	ENHANCED FLEET MODERNIZATION	2,653,000	4,437,000
3133000	MANAGED CARE ADMIN FINES FUND	35,000	0
3134000	SCHOOL DISTRICT ACCOUNT	0	281,000
3137000	EMERGENCY MEDICAL TECH CERT	210,000	184,000
3138000	IMMEDIATE & CRITICAL NEEDS	21,678,000	49,519,000
3140000	STATE DENTAL HYGIENE FUND	74,000	184,000
3141000	CA ADVANCED SERVICES FUND	2,040,000	538,000
3142000	STATE DENTAL ASSISTANT FUND	72,000	110,000
3145000	UST ORPHAN SITE CLEANUP FUND	1,000	288,000
3147000	SMALL COMMUNITY GRANT FUND	1,466,000	0

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STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120801 TO 20120831

FUND	FUNDNAME	DECLARATION	REDUCTION
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3150000	STATE PUBLIC WORKS ENFORCEMENT	0	182,000
3152000	LABOR ENFORCEMENT & COMPLIANCE	1,268,000	3,955,000
3153000	HORSE RACING FUND	170,000	1,249,000
3156000	CHILDREN'S HEALTH & HUMAN SVCS	70,000	14,016,000
3157000	RECREATIONAL HEALTH FUND	17,000	0
3158000	HOSPITAL QUALITY ASSURANCE REV	575,597,000	380,604,000
3160000	WASTEWATER OPERATOR CERT FUND	0	5,000
3164000	RNW ENERG RESRC DVLP FEE TRUST	0	21,000
3165000	ENTERPRISE ZONE FUND	170,000	35,000
3167000	SKILLED NURSING FAC QUALITY &	0	93,000
3168000	EMERGENCY MED AIR TRANSPORT	922,000	0
3175000	CALIFORNIA HEALTH TRUST FUND	1,899,000	2,918,000
3209000	OFFICE PATIENT ADVOCATE TRUST	0	58,000
3211000	ELECTRIC PROG INVEST CHRGE FD	7,986,000	3,993,000
6000000	PUBLIC LIBRARY CONSTR/RENOV FD	0	20,000
6001000	SAFE DRINKING CLN WTR WTRSHD PRO	256,000	30,000
6028000	HI ED CAP OUTLAY BOND FD 2002	0	104,000
6029000	CA CLEAN WATER/AIR SAFE NERHD	3,642,000	9,731,000
6031000	WTR SEC,CLN DRNGG WR, CST BCH	15,422,000	30,843,000
6032000	VOTING MODERNIZATION FUND	0	1,000
6036000	ST SCHOOL FACILITIES FD 2002	0	24,450,000
6037000	HOUSING/EMER SHELTER TRUST FD	4,000	752,000
6041000	HIGH ED CAP OUTLAY BD FD, 2004	204,000	3,374,000
6043000	HIGH-SPEED PASSENGER TRAIN	0	10,665,000
6044000	SCHOOL FACILITIES FD, 2004 ST	25,000	118,447,000
6047000	STEM CELL RESEARCH AND CURES	22,000	13,055,000
6048000	2006 UNIV CAP OUTLAY BD FD	4,000	5,845,000
6049000	2006 CA COMM COLLEGE BD FD	0	11,836,000
6051000	SAFE DRINKING WATER OF 2006	1,265,000	20,645,000
6052000	DISASTR & FLOOD BND FD OF 2006	496,000	17,210,000
6053000	HWY SFTY, TRAFFIC RED FD 2006	104,000	49,047,000
6057000	2006 STATE SCHOOL FAC FUND	19,000	150,421,000
6066000	HOUSING/EMERGENCY SHELTER FD	566,000	26,245,000
8001000	TEACHERS' HEALTH BENEFITS FD	3,030,000	2,956,000
8004000	CHILD SUPPORT COLLECT RCVRY FD	14,842,000	0
8014000	CA PHARM SCHOLRSP/LOAN PGM FD	1,000	0
8018000	SALTON SEA RESTORATION FUND	136,000	213,000
8026000	PETRO UNDERGROUND STOR TK FIN	460,000	484,000
8028000	PETROLEUM FINANCING COLLECTION	9,000	0
8029000	COASTAL TRUST FUND	0	15,000
8031000	CHILD SUPPORT PAYMENT TRUST FD	50,979,000	61,125,000
8032000	OIL TRUST FUND	4,000,000	0
8034000	MEDICALLY UNDERSERVED PHYSICNS	135,000	19,000
8038000	DONATE LIFE CA TRUST, MVA, STF	126,000	126,000
8041000	TEACHERS' DEFERRED COMP FUND	46,000	83,000
8047000	CALIFORNIA SEA OTTER FUND	0	3,000
8049000	VISION CARE PGM, STATE ANNU FD	1,674,000	806,000
8062000	POOLED SELF-INSURANCE FUND	832,000	102,000

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20120801 TO 20120831

FUND	FUNDNAME	DECLARATION	REDUCTION
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9250000	BOXERS' PENSION FUND	3,000	1,000
9330000	CLEAN/RENEW ENERGY LOAN FUND	3,080,000	0
9728000	JUDICIAL BRANCH WORKERS' COMP	0	1,508,000
9730000	TECHNOLOGY SRVS REVOLVING FUND	22,428,000	22,764,000
9731000	LEGAL SERVICES REVOLVING FUND	12,909,000	1,291,000
9733000	COURT FACILITIES ARCHITECT REV	14,168,000	4,231,000
9739000	WATER POLL CONTROL RVLVG FUND	408,000	18,000
9740000	CENTRAL SERVICE COST RECOVERY	83,494,000	5,265,000
9741000	ENERGY EFFICIENT STATE PROPRTY	0	714,000
TOTAL		9,013,057,000	9,609,335,000

PMIB Meeting
September 19, 2012

SMIF

THERE ARE NO SMIF REQUESTS FOR THIS MONTH.

PMIB Meeting
September 19, 2012

AB55 LOANS

POOLED MONEY INVESTMENT BOARD
September 19, 2012
Staff Report – Agenda Item 7 (AMENDED)

REPORTING

1. **PMIA Loans Monthly Reporting.** The amount of outstanding approved AB 55 Loans as of August 31, 2012, is \$273,359,385.90.

RECOMMENDATIONS

1. **Loan Renewal Requests.** Staff recommends approval of the three AB 55 loan renewal requests (**Items 7.a – 7.c**) on the September 19, 2012 agenda in the amounts shown on column f of Exhibit A to this staff report. Items 7.a - 7.c reflect increases necessary to continue funding Preliminary Plans and Working Drawings (Item 7.b) and to continue funding Construction (Items 7.a & 7.c), as well as to pay accrued interest and administrative costs. All three loan requests are in compliance with the current AB55 loan policy.

EXHIBIT A

POOLED MONEY INVESTMENT BOARD
LOAN REQUESTS (AB 55 LOANS)
For the September 19, 2012 PMIB Meeting

Agenda Item	New or Renewal	Old Loan No.	New Loan No.	Fund No.	Department/Program	[a]	[b]	[c]	[d]	[e]	[f]	[g]	[h]
						Impact on the Pool			Loan Paydown		STO Loan Recommendations		Interest Paid by
						New Loan Amount per Loan Application	Original Amount of Existing Loan	Impact on the Pool	Amount of loan payoffdown (since previous loan)	Current Loan Amount Outstanding (b - d)	Recommended Adjusted Loan Amount	Impact on the Pool (for recommended loan amount)	
RENEWAL REQUESTS													
a	Renewal	1120016	1230001	0660504	California Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds, SB 81 Shasta County Juvenile Hall - Juvenile Rehabilitation Facility	\$ 14,473,000.00	\$ 10,498,000.00	\$ 3,975,000.00	N/A	N/A	\$ 14,473,000.00	\$ 3,975,000.00	BF
b	Renewal	1120017	1230002	0660505	California Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds, AB 900 Central CA Women's Facility - Enhanced Outpatient Program Treatment and Office Space	\$ 1,759,000.00	\$ 852,000.00	\$ 907,000.00	N/A	N/A	\$ 1,759,000.00	\$ 907,000.00	BF
c	Renewal	1120014	1230003	0660522	California Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds, AB 900 Calaveras County Adult Detention Facility, Jail Project	\$ 25,110,000.00	\$ 13,503,000.00	\$ 11,607,000.00	N/A	N/A	\$ 25,110,000.00	\$ 11,607,000.00	BF
						\$ 41,342,000.00	\$ 24,853,000.00	\$ 16,489,000.00	\$ -	\$ -	\$ 41,342,000.00	\$ 16,489,000.00	

Total amount of outstanding PMIA loans as of August 31, 2012
Impact on the Pool from this meeting's actions
Outstanding PMIA loans after this meeting's actions

Requested	Recommended
\$ 273,359,385.90	\$ 273,359,385.90
\$ 16,489,000.00	\$ 16,489,000.00
\$ 289,848,385.90	\$ 289,848,385.90


New Loan ☐ Renewal ☒

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR ST TO USE ONLY
PMIB NO. 1230001

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: Corrections and Rehabilitation		Total Project Appropriation: \$300,000,000.00	Amount Requested: \$14,473,000.00
Appropriation(s) to be Funded: SB 81, Ch. 175/07 (as amended), 5225-801-0660, 61.01.132 Local Youthful Offender Rehabilitative Facilities		Welfare and Institutions Code, Chapter 1.5, Article 3, Sections 1970-1977	Date Funds Needed: 9/21/2012
Department Contact: Michelle Weaver	Title: Chief, Finance and Budgeting Unit	Phone: 916-255-2239	
Department Director's Name (please print): Deborah Hysen	Signature: 	Date: 7/31/12	
Name of SPWB Project: Shasta County Juvenile Rehabilitation Facility	Project Director: Darlene Maston	Phone: 916-255-2237	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 8/20/2013	

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

☐ To pay vendors directly?☐ To make advances to other state funds*?

*If Yes, specify:

☒ To reimburse local government for vendor payments?☐ To make advances to State Architect Revolving Fund*?

*If Yes, specify: DGS-PMB Project No.

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☒ No ☐

*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
9/9/2011	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☐ This application is recommended for approval☒ This application is recommended for approval subject to the following conditions:☒ First \$10,498,000 to be used to pay/reduce existing PMIB loan # 1120016☐ Reduce amount of loan to \$ _____

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division

Date:

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval☐ rejection☐ modification

Approved loan amount \$ _____

Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board

Date:

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED**(See attached Instructions for detailed information)**

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO.
1230001

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$300,000,000.00
Loan Amount: \$14,473,000.00

Proposed Funding Date: 9/21/2012

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☒ Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)

☐ State Building Construction Act

☒ Other, specify:
SB 81, CH. 175/07 (as amended), Local Youthful Offender Rehabilitative Facilities

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 5/13/2011, 9/9/2011 - MSD

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the Department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name

Corrections and Rehabilitation

Signature

Date

7/31/12

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary

Date

08/17/2012

D MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		

1230001

PMIA Loan Request for SPWB Bond Programs

Cashflow Statement

Department Name: Corrections and Rehabilitation Project Name: Shasta County Juvenile Rehab. Fac.
 Year: 2012/13 Est. Project Completion Date: 8/20/2013
 Date: 8/29/2012 Est. Phase Completion Date: N/A Acquisition
 Loan Amount ⁽¹⁾: \$ 14,473,000 9/9/2011 Prelim Plans
 Funds Disbursed to: *Per SCO Report dated 8/22/12 10/20/2011 Work Draw
 Date: \$ 701,592 (incl Prior Interest & Admin) 8/20/2013 Constr ⁽²⁾
 Name of Bond Program: Lease Revenue-Shasta County Juvenile Rehabilitation N/A Equip
N/A Design-Build

(1) (2) (3) (4) (5) (6)
 Phase of
 Project
 (A,P,W,C,E,
 D-B)

Month and
YearOriginal
ProjectionActual
DisbursementsProjections for
the Next 12
MonthsCumulative
DisbursementsPhase of
Project
(A,P,W,C,E,
D-B)

Prior yrs						
1	Sep-11		-		-	
2	Oct-11		-		-	
3	Nov-11		-		-	C
4	Dec-11		-		-	C
5	Jan-12	20,000.00	-		-	C
6	Feb-12	550,000.00	-		-	C
7	Mar-12	600,000.00	-		-	C
8	Apr-12	600,000.00	-		-	C
9	May-12	710,000.00	-		-	C
10	Jun-12	810,000.00	-		-	C
11	Jul-12	1,450,000.00	243,864.00		243,864	C
12	Aug-12	1,550,000.00	-	1,150,000.00	1,393,864	C
	Prior Interest		-		1,393,864	-
	Current Interest		10,104.23		1,403,968	-
	Admin. ⁽³⁾		1,565.00	7,500.00	1,413,033	-
13	Sep-12			800,000.00	2,213,033	C
14	Oct-12			1,250,000.00	3,463,033	C
15	Nov-12			1,250,000.00	4,713,033	C
16	Dec-12			1,300,000.00	6,013,033	C
17	Jan-13			1,400,000.00	7,413,033	C
18	Feb-13			1,400,000.00	8,813,033	C
19	Mar-13			1,350,000.00	10,163,033	C
20	Apr-13			1,250,000.00	11,413,033	C
21	May-13			1,200,000.00	12,613,033	C
22	Jun-13			750,000.00	13,363,033	C
23	Jul-13			600,000.00	13,963,033	C
24	Aug-13			509,000.00	14,473,000	C

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOE

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STU USE ONLY
PMIB NO. 1230002

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: Corrections and Rehabilitation		Total Project Appropriation: \$1,046,579,000.00	Amount Requested: \$1,780,000.00
Appropriation(s) to be Funded: AB900, Ch 07/2007 5225-8001-61.01.754		Government Code Sections 15819.40 and (a) and 15819.401 - 15819.404	Date Funds Needed: 9/21/2012
Phase I, Medical/Mental/Dental Program			
Department Contact: Michelle Weaver		Title: Chief, Finance & Budgeting Unit	Phone: 916-255-2239
Department Director's Name (please print): Deborah Hysen		Sign:	Date: 7/31/12
Name of SPWB Project: Central California Women's Facility, Enhanced Outpatient Program Treatment & Office Space		Proj: Keith Beland	Phone: 916-255-2191
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B		Estimated Project Completion Date: 3/20/2015

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

☒ To pay vendors directly?☐ To make advances to other state funds*?

*If Yes, specify :

☐ To reimburse local government for vendor payments?☐ To make advances to State Architect Revolving Fund*?

*If Yes, specify: DGS-PMB Project No.

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☐ No ☒

*If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
3/14/2008 State Public Works Board 376	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☐ This application is recommended for approval☒ This application is recommended for approval subject to the following conditions:☒ First \$**852,000** to be used to pay/reduce existing PMIB loan # **1120017**☐ Reduce amount of loan to \$ _____

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division

Date:

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval☐ rejection☐ modification

Approved loan amount \$ _____

Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board

Date:

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED**(See attached Instructions for detailed information)**

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO.

1230002

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$1,046,579,000.00

Proposed Funding Date: 9/21/2012

Loan Amount: \$1,780,000.00

\$1,759,000 - ASD

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☒ Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)☐ State Building Construction Act☐ Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 3/14/2008, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name

Corrections and Rehabilitation

Signature

Date

7/31/12

The _____ certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary

Date

08/17/2012

MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board

Date

1230002

PMIA Loan Request for SPWB Bond Programs

Cashflow Statement

Department Name: Corrections & Rehabilitation Project Name: CCWF: EOP Treatment & Office Space
 Year: 2012/13 Est. Project Completion Date: 3/20/2015
 Date: 8/29/2012 Est. Phase Completion Date: N/A Acquisition
 Loan Amount ⁽¹⁾: \$ 1,759,000 3/8/2013 Prelim Plans
 Funds Disbursed to *Per SCO Report dated 8/22/12 9/26/2013 Work Draw
 Date: \$ 679,856 (incl Prior Interest & Admin) 3/20/2015 Constr ⁽²⁾
 Name of Bond Program: Lease Revenue-CCWF EOP Treatment & Office Space N/A Equip
N/A Design-Build

	(1)	(2)	(3)	(4)	(5)	(6)
	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	11/10 to 8/11		44,835.00		44,835	P
1	Sep-11	318,066.00	484,023.00		528,858	P
2	Oct-11	238,549.00	29,727.00		558,585	P
3	Nov-11	159,033.00	2,500.00		561,085	P
4	Dec-11	79,517.00	34,739.00		595,824	P
5	Jan-12	-	-		595,824	P
6	Feb-12	-	-		595,824	P
7	Mar-12	-	50,554.00		646,378	P
8	Apr-12	-	25,255.00		671,633	P
9	May-12	-	-		671,633	P
10	Jun-12	-	2,750.00		674,383	P
11	Jul-12	-	-		674,383	P
12	Aug-12	-	-		674,383	P
	Prior Interest		703.32		675,086	-
	Current Interest		1,979.41		677,066	-
	Admin. ⁽³⁾		4,836.00	7,500.00	689,402	-
13	Sep-12			-	689,402	P
14	Oct-12			-	689,402	P
15	Nov-12			135,000.00	824,402	P
16	Dec-12			123,000.00	947,402	P
17	Jan-13			121,000.00	1,068,402	P
18	Feb-13			140,000.00	1,208,402	P
19	Mar-13			125,000.00	1,333,402	P
20	Apr-13			77,000.00	1,410,402	W
21	May-13			82,000.00	1,492,402	W
22	Jun-13			97,000.00	1,589,402	W
23	Jul-13			84,000.00	1,673,402	W
24	Aug-13			85,000.00	1,759,000	W

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOE

New Loan ☐ Renewal ☒

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board ("SPWB") Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY
PMIB NO.

1230003

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department Name: Corrections and Rehabilitation		Total Project Appropriation: \$445,771,000.00	Amount Requested: \$25,110,000.00
Appropriation(s) to be Funded: AB900, Ch 7/07, 5225-801-0660, 61.01.753 Jail Facilities Phase I		Government Code Section 15820.90-15820.907	Date Funds Needed: 9/21/2012
Department Contact: Michelle Weaver	Title: Chief, Finance and Budgeting Unit	Phone: 916-255-2239	
Department Director's Name (please print): Deborah Hysen	S	Date: 7/31/12	
Name of SPWB Project: Calaveras County Adult Detention Facility	P Darlene Maston	Phone: 916-255-2237	
SCO Fund # (for renewals only):	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 5/7/2013	

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To pay vendors directly?	<input checked="" type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*?	<input type="checkbox"/> To make advances to State Architect Revolving Fund*?
*If Yes, specify :	*If Yes, specify: DGS-PMB Project No.
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes ☒ No ☐
 *If Yes, include a completed real estate "due diligence" memo; in addition, if total Bond funded costs will exceed \$5,000,000, provide a certification letter signed by the Director of Finance pursuant to PMIA Loan Policy Section 3.0 E(5) or E(6).

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
9/20/2010	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer's Office)

<input checked="" type="checkbox"/> This application is recommended for approval <input checked="" type="checkbox"/> This application is recommended for approval subject to the following conditions: <input checked="" type="checkbox"/> First \$ <u>13,503,000</u> to be used to pay/reduce existing PMIB loan # <u>1120014</u> <input type="checkbox"/> Reduce amount of loan to \$ _____ Conditions (if applicable): _____	
<input type="checkbox"/> This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.	
Signature: Director, Public Finance Division	Date:

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for <input type="checkbox"/> approval <input type="checkbox"/> rejection <input type="checkbox"/> modification Approved loan amount \$ _____ Loan to be made no sooner than _____	
Signature: Executive Secretary of the Pooled Money Investment Board	Date:

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY

PMIB NO.

1230003

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$445,771,000.00
Loan Amount: \$25,110,000.00

Proposed Funding Date: 9/21/2012

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

☒ Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)

☐ State Building Construction Act

☐ Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 9/20/2010, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ ☒ No litigation exists relating to this project -OR- ☐ Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name

Corrections and Rehabilitation

Date

7/31/12

The Department certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Administrative Secretary

Date

08/17/2012

MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER

AYE

NO

Treasurer of the State of California

Controller of the State of California

Director of Finance of the State of California

Conditions (if applicable):

Signature: Executive Secretary of the Pooled Money Investment Board

Date

1230003

PMIA Loan Request for SPWB Bond Programs

Cashflow Statement

Department Name: Corrections and RehabilitationProject Name: Calaveras County Adult Deten. Fac.Year: 2012/13Est. Project Completion Date: 5/7/2013Date: 8/29/2012Est. Phase Completion Date: N/A AcquisitionLoan Amount ⁽¹⁾: \$ 25,110,00010/25/2010 Prelim PlansFunds Disbursed to *Per SCO Report dated 8/22/122/25/2011 Work DrawDate: \$ 4,629,784 (incl Prior Interest & Admin)5/7/2013 Constr ⁽²⁾Name of Bond Program: Lease Revenue-Calaveras County Adult Detention FacilityN/A EquipN/A Design-Build

(1)

(2)

(3)

(4)

(5)

(6)
Phase ofProject
(A,P,W,C,E,
D-B)Month and
YearOriginal
ProjectionActual
DisbursementsProjections for
the Next 12
MonthsCumulative
DisbursementsProject
(A,P,W,C,E,
D-B)

Prior yrs

1	Sep-11	1,336,000.00			-	
2	Oct-11				-	
3	Nov-11	525,000.00	315,769.00		315,769	C
4	Dec-11	526,000.00			315,769	C
5	Jan-12	604,000.00	311,345.00		627,114	C
6	Feb-12	1,310,000.00	1,567,886.00		2,195,000	C
7	Mar-12	1,486,000.00	1,062,952.00		3,257,952	C
8	Apr-12	1,506,000.00	1,365,347.00		4,623,299	C
9	May-12	1,505,000.00			4,623,299	C
10	Jun-12	1,506,000.00			4,623,299	C
11	Jul-12	1,505,000.00		2,722,417.00	7,345,716	C
12	Aug-12	1,506,000.00		1,765,193.00	9,110,909	C
	Prior Interest		1,708.89		9,112,618	
	Current Interest		16,885.06		9,129,503	
	Admin. ⁽³⁾		4,836.00	7,500.00	9,141,839	
13	Sep-12			1,765,000.00	10,906,839	C
14	Oct-12			1,766,000.00	12,672,839	C
15	Nov-12			1,719,000.00	14,391,839	C
16	Dec-12			1,847,000.00	16,238,839	C
17	Jan-13			1,716,000.00	17,954,839	C
18	Feb-13			1,715,000.00	19,669,839	C
19	Mar-13			1,583,000.00	21,252,839	C
20	Apr-13			1,584,000.00	22,836,839	C
21	May-13			1,583,000.00	24,419,839	C
22	Jun-13			690,000.00	25,109,839	C
23	Jul-13				25,109,839	
24	Aug-13				25,110,000	

(1) Rounded up to nearest thousand;

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application;

(3) Projected Admin. includes estimated fees from STO, SCO and DOF